

(Year) **Income Statement of Beneficiary —**  
**Mainland Area Source Income**  
**(excluding income from Hong Kong and Macau)**

The trust deed of the trust withholding agency is  
 Charitable trust/mutual trust fund, securities investment trust fund, futures trust fund, or other trust fund approved by the Financial Supervisory Commission  
 Other (Please tick in the )

<b>Name of Trust Withholding Agency</b>	<b>Tax Code No. of Trust Withholding Agency</b>								
---	---	--	--	--	--	--	--	--	--

Instructions:  
1. This statement must be completed separately for each trust withholding agency.  
2. If the beneficiaries (including individuals and profit-seeking enterprises) have income sourced from the Mainland Area, their income and tax paid should be reported in this statement.  
3. The amounts in the income categories of beneficiaries should be reported based on the Mainland Area source income (excluding Hong Kong and Macau) derived from the trust property during the current year. The income should be calculated and reported according to the income category and the proportion of benefits allocated to each beneficiary. For charitable trusts and mutual trust funds, securities investment trust funds, futures trust funds, or other trust funds approved by the Financial Supervisory Commission, the Mainland Area source income should be reported as the distributions made to beneficiaries during the current year.  
4. Taxes Paid in the Mainland Area refers to the income taxes paid by domestic beneficiaries in accordance with the Mainland Area's tax regulations. However, if the beneficiary has applied for a refund of the aforementioned taxes in the Mainland Area, the refunded amount should be deducted.  
5. If additional space is needed, please replicate the statement.

Name of the Beneficiary	Income from Profit-Seeking Activities	Interest Income	Income from Lease and Royalties	Income from Property Transactions	Prizes or Awards Won from Skills Competitions or by Chance	Others
Tax Code No. of the Beneficiary	Tax Paid in the Mainland Area	Tax Paid in the Mainland Area	Tax Paid in the Mainland Area	Tax Paid in the Mainland Area	Tax Paid in the Mainland Area	Tax Paid in the Mainland Area
01						
02						
03						
04						
05						
06						
07						
08						
09						
10						
<b>Total</b>						

Copy I: For Data Entry    Copy II: For Tax Jurisdiction

Date:

Statement No.	
---------------	--

Receipt No.	
-------------	--